

Coeur to Acquire the High-Grade Silvertip Mine in British Columbia

September 11, 2017



NYSE: CDE

> Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding the anticipated acquisition of the Silvertip project and the proposed terms thereof, anticipated financing arrangements, including the terms thereof, as well as anticipated production, costs, grades, cash flow, earnings, mine life, expenditures, mining rates, receipt of required permits, and exploration efforts. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause Coeur's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risk that the Silvertip acquisition and revolving credit facility do not close on a timely basis or at all, the risk that anticipated production, cost, grade, mining rates, cash flow, expense levels, and other operational parameters are not attained, the risk that necessary approvals for the contemplated transactions are not obtained on the proposed terms and schedule, the risk that the contemplated transactions will not be consummated, the risk that necessary permits will not be obtained, the risk that Coeur will not realize any or all of the anticipated benefits from the transactions, the risk that development goals for the acquisition transaction will not be met and that disruptions from the transactions will harm relationships with customers, employees, suppliers and regulators, the risk that unexpected costs will be incurred, the outcome of regulatory proceedings, the risks and hazards inherent in the mining business (including risks inherent in developing large-scale mining projects, environmental hazards, industrial accidents, weather or geologically related conditions), changes in the market prices of gold and silver and a sustained lower price environment, the uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays, ground conditions, grade variability, any future labor disputes or work stoppages, the uncertainties inherent in the estimation of gold and silver ore reserves, changes that could result from Coeur's future acquisition of new mining properties or businesses, the loss of any third-party smelter to which Coeur markets silver and gold, the effects of environmental and other governmental regulations, the risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries, the political risks and uncertainties associated with operations in Bolivia, Coeur's ability to raise additional financing necessary to conduct its business, make payments or refinance its debt, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K or Form 10-Q. Actual results, developments and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

Christopher Pascoe, Coeur's Director, Technical Services and a qualified person under Canadian National Instrument 43-101, reviewed and approved the scientific and technical information concerning Coeur's mineral projects in this presentation. Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized. In addition to information provided herein, for a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, Canadian investors should see the Technical Reports for each of Coeur's properties as filed on SEDAR at www.sedar.com.

Cautionary Note to U.S. Investors - The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms in public disclosures, such as "measured," "indicated," "inferred" and "resources," that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our Form 10-K which may be secured from us, or from the SEC's website at <http://www.sec.gov>.

Non-U.S. GAAP Measures - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including adjusted net income (loss), adjusted EBITDA, net debt- and total debt-to-LTM adjusted EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe adjusted net income (loss), adjusted EBITDA, net debt- and total debt-to-LTM adjusted EBITDA, adjusted costs applicable to sales per silver equivalent ounce, and adjusted all-in sustaining costs are important measures in assessing the Company's overall financial performance.

> Cautionary Statements (cont.)

Coeur's management prepared certain unaudited financial projections, some portions of which are included in this presentation. These projections were prepared to give effect to the acquisition of the Silvertip project. These projections were not prepared with a view toward complying with published guidelines of the SEC, the guidelines established by the American Institute of Certified Public Accountants with respect to prospective financial information or GAAP, but, in the view of Coeur's management, were prepared on a reasonable basis, reflect the best then-available estimates and judgments, and present, to the best of management's knowledge and belief at the time, the expected course of action and the expected future financial performance of Coeur. However, this information is not fact and should not be relied upon as necessarily indicative of actual future results, and readers of this presentation are cautioned not to place undue reliance on these projections. These projections have been prepared by, and are the responsibility of, Coeur's management. Neither Coeur's independent auditors, nor any other independent accountants, have compiled, examined, or performed any procedures with respect to these projections, nor have they expressed any opinion or any other form of assurance on such information or its achievability, and assume no responsibility for, and disclaim any association with, such projections.

The assumptions and estimates underlying these projections are inherently uncertain and, although considered reasonable by the management of Coeur as of the date of their preparation, are subject to a wide variety of significant business, economic, and competitive risks and uncertainties that could cause actual results to differ materially from those contained in these projections, including, among others, risks and uncertainties relating to Coeur's businesses (including its ability to achieve strategic goals, objectives and targets over applicable periods), industry performance, the regulatory environment, general business and economic conditions and other factors described above.

Accordingly, there can be no assurance that these projections are indicative of the future performance of Coeur or that actual results will not differ materially from those presented. Inclusion of these projections in this presentation should not be regarded as a representation by any person that the results contained in these projections will be achieved. Coeur does not intend to update or otherwise revise these projections to reflect circumstances existing since their preparation or to reflect the occurrence of unanticipated events, even in the event that any or all of the underlying assumptions are shown to be in error. Furthermore, Coeur does not intend to update or revise these projections to reflect changes in general economic or industry conditions.

> Silvertip: A Compelling and High-Quality Transaction



Silvertip is a new, high-grade silver-zinc-lead operation that is expected to provide Coeur with significant, near-term cash flow and production

- ✓ Amongst the highest-grade operations in the sector
- ✓ High-margin, low-cost source of production and cash flow
- ✓ New operation with significant investment already made
- ✓ Low-risk, mining-friendly jurisdiction
- ✓ Low technical risk
- ✓ Significant exploration potential – in/near-mine and on large land position
- ✓ Accretive on all key operational and financial metrics

Summary Terms

Structure	<ul style="list-style-type: none"> • Coeur to acquire privately-held JDS Silver Holdings, owner of the Silvertip Mine • The acquisition of JDS Silver is expected to be completed by Plan of Arrangement • Holders of 87% of JDS Silver shares have entered into voting support arrangements with Coeur under which they have agreed to vote in favor of the transaction
Initial Consideration	<ul style="list-style-type: none"> • Initial consideration of approximately US\$200 million, consisting of approximately US\$146.5 million of cash, and approximately US\$38.5 million of Coeur shares (approximately 4.3 million new shares) • Assumption of US\$15 million of existing debt
Milestone Payments	<ul style="list-style-type: none"> • US\$25 million upon receipt of 1,000 tpd permit (milestone est. in 2018) • Up to US\$25 million upon demonstrating an increase in total resources to 3.7 Mt (milestone est. end of 2019)
Financing	<ul style="list-style-type: none"> • Coeur intends to establish a US\$200 million revolving credit facility (RCF) of which US\$100 million will be used to fund the proposed transaction with the remainder funded through cash on hand and Coeur shares • Based on Coeur's June 30, 2017 cash balance of approximately US\$250 million, the Company's total liquidity position as adjusted to give effect to the transaction and assuming completion of the RCF is expected to be approximately US\$304 million (US\$204 million in cash on the balance sheet and US\$100 million of revolver availability)
Closing	<ul style="list-style-type: none"> • Expected in October 2017

Sources & Uses

(US\$M)

Sources		Uses	
Existing Cash	\$84	Proceeds to JDS Silver	\$204
Drawdown of Credit Facility	100	Assignment of Debt	15
Assumption of Existing Debt	15	Repayment of Debt	31
Share Issuance	51		
Total Sources	\$250	Total Uses	\$250

> New Operation With Significant Existing Infrastructure

Silvertip is a newly-constructed underground operation located 16 km south of the Yukon border and 90 km southwest of Watson Lake

- 1,000 tpd processing facility
- Newly-constructed dry stack tailings facility
- 5 LNG generators
- Current workforce of 183 non-union employees
- Camp facilities with capacity for 160 workers
- 26 km access road off Alaska Highway
- 4+ km of underground development
- 86,000 meters of drilling
- 20 years of environmental baseline data
- Prospective 93,000 acre land package



> Summary of Coeur's Plan

For US\$25 - US\$35 million of incremental capital¹, Coeur expects to reposition Silvertip for long-term success and achieve commercial production by late 1Q 2018

- ✓ Commission processing facility
- ✓ Accelerate underground development
- ✓ Commence aggressive drill program to upgrade and expand existing resource
- ✓ Complete and upgrade surface infrastructure
- ✓ Optimize equipment fleet
- ✓ Establish more robust LOM plan

(1) For additional information, please refer to the initial mine plan for Silvertip on Slide 11.

> Track Record of Optimizing Operations

- Palmarejo**
- Acquisition of Paramount
 - Renegotiation of FNV stream in 2015
 - Transition to 100% underground mining in 2016
 - 25% and 60% increases in silver and gold grades, respectively, since 2014¹
 - 31% reduction in unit costs since 2014²
 - 50% production increase anticipated in 2017³

- Rochester**
- Doubled mining rates
 - Reduced unit costs by 46%⁴ from 2013 to 2016
 - Completed leach pad expansion in July 2017

- Kensington**
- Six month curtailment of operations in 2011/2012
 - 50% higher throughput and production since 2012
 - Reduced unit costs 35%⁵
 - Jualin discovery driving future expected production, grade, and cash flow

- Wharf**
- Acquired in 2015 for US\$99 million, paid back from free cash flow in approximately two years
 - U.S. NOL tax synergy
 - Improved plant recovery 15% since acquisition
 - Increased production and decreased costs
 - Increased gold reserves by 27%



Silvertip to benefit from Coeur's unique experience in optimizing mines and maximizing value

(1) Based on ore grades of 4.98 oz/t silver and 0.08 oz/t gold in 2Q 2017 compared to 3.97 oz/t silver and 0.05 oz/t gold for full-year 2014.

(2) Based on adjusted CAS per average spot AgEqOz of \$9.57 for full-year 2016 compared to \$13.77 for full-year 2014. See non-GAAP reconciliation tables in the appendix to this presentation.

(3) Based on production guidance published by Coeur on July 26, 2017.

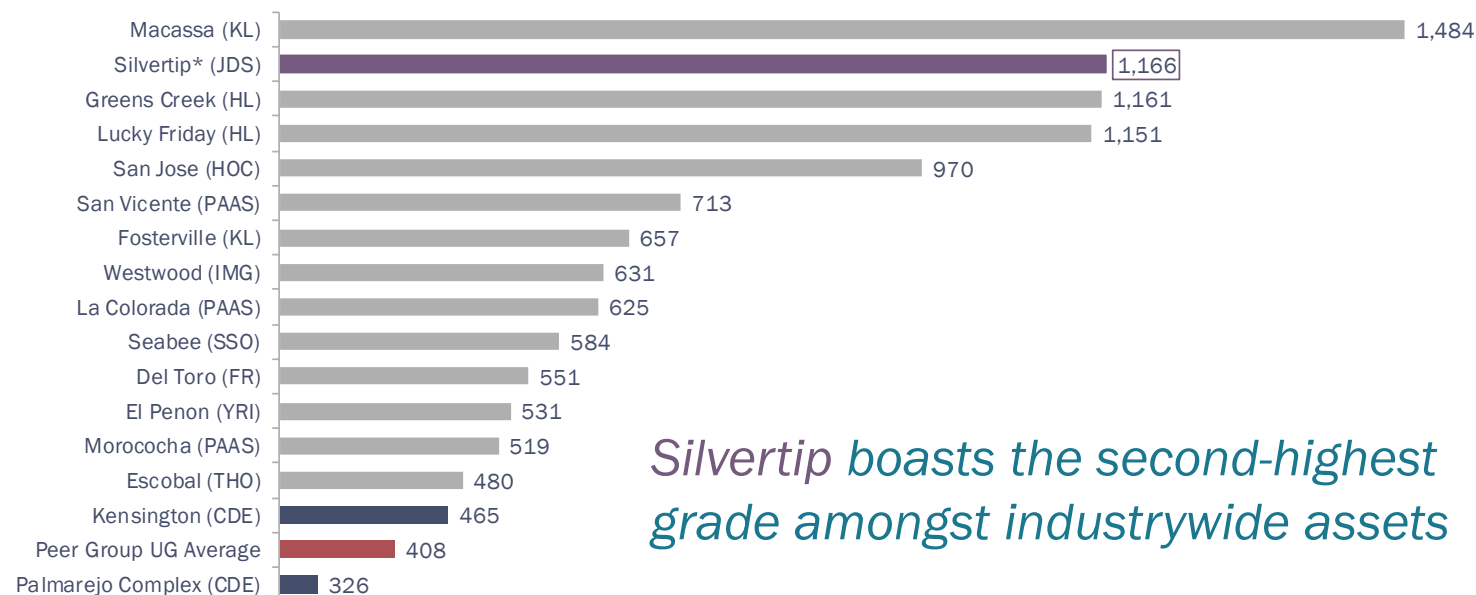
(4) Based on mining costs per ton of \$1.24 for full-year 2016 compared to \$2.30 compared to 2013.

(5) Based on CAS per AuOz of \$795 for full-year 2016 compared to \$1,227 for full-year 2012. See non-GAAP reconciliation tables in the appendix to this presentation.

> One of the Industry's Highest-Grade Deposits

Silvertip's exceptionally high silver-equivalent¹ grade is expected to significantly bolster Coeur's overall grade profile

Resource Grades Among Peers² (AgEq¹ g/t)



Silvertip boasts the second-highest grade amongst industrywide assets

Silvertip Mineral Resource Estimates³

	Tonnage		Silver		Zinc %	Lead %	Silver Equivalent	
	tonnes	tons	g/t	oz/t			g/t	oz/t
Indicated	2,349,000	2,589,326	352	10.27	9.41	6.73	1,166	34.01
Inferred	460,000	507,063	343	10.00	9.81	6.18	1,155	33.68

Notes to mineral resource estimates:

- (a) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used.
- (b) Effective September 11, 2017.
- (c) CIM definitions were followed for mineral resources.
- (d) Mineral resources are in addition to mineral reserves and do not have demonstrated economic viability. Inferred mineral resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of mineral reserves, and there is no certainty that the inferred mineral resources will be realized.
- (e) Cut-off grade of 200 g/t AgEq was used for the calculation of the resource.
- (f) Rounding of tons and ounces, as required by reporting guidelines, may result in apparent differences between tons, grade, and contained metal content.
- (g) As described above and in the initial mine plan on Slide 11, the preliminary economic analysis set forth in this presentation is subject to obtaining an amended permit allowing for a mining rate of 1,000 tonnes per day on a year-round basis.

(1) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used.

(2) Source(s): Company disclosure, SNL. Based on Silvertip's indicated grade compared to peer companies' proven and probable reserve grades associated with underground assets. Assets with grades lower than the peer group average are not shown.

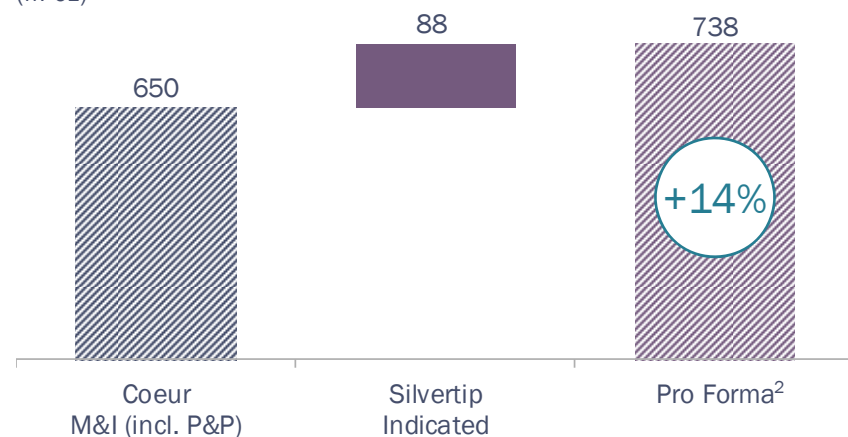
(3) For additional information regarding Silvertip's initial mine plan, please refer to Slide 11 and the notes thereto.

> Substantial and Near-Term Production Boost

As a direct result of Silvertip's high grades, the acquisition is expected to yield accretive resource growth and boost companywide production³

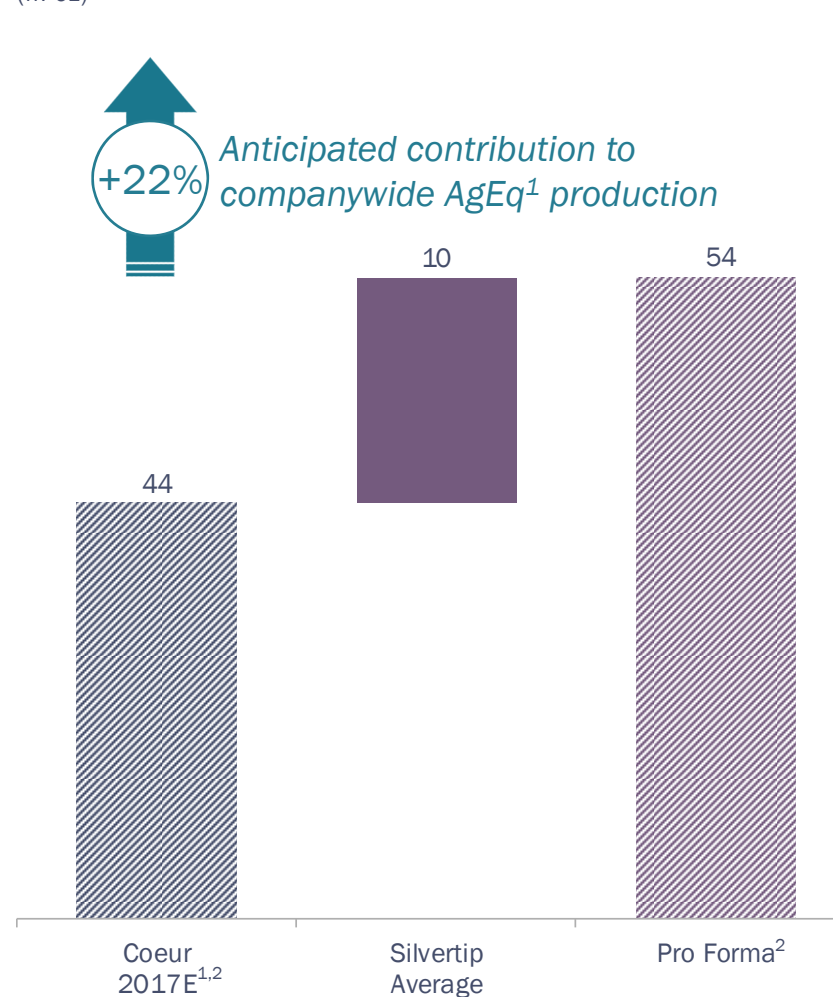
Silver Equivalent¹ M&I Resources

(M oz)



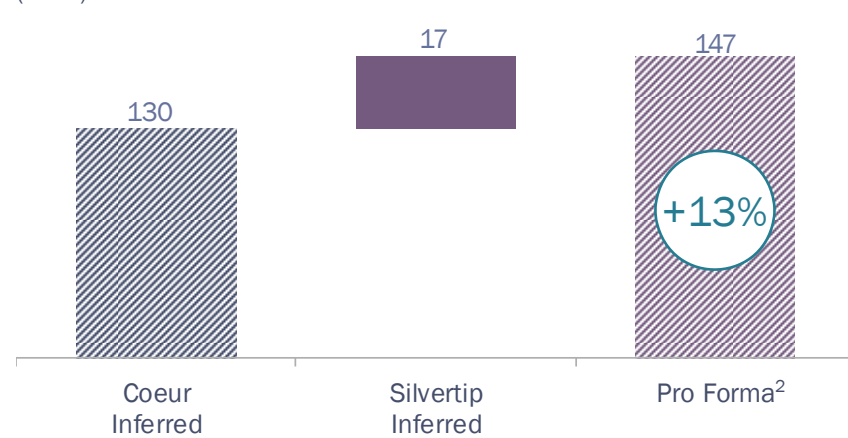
Silver Equivalent¹ Production

(M oz)



Silver Equivalent¹ Inferred Resources

(M oz)



(1) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used.

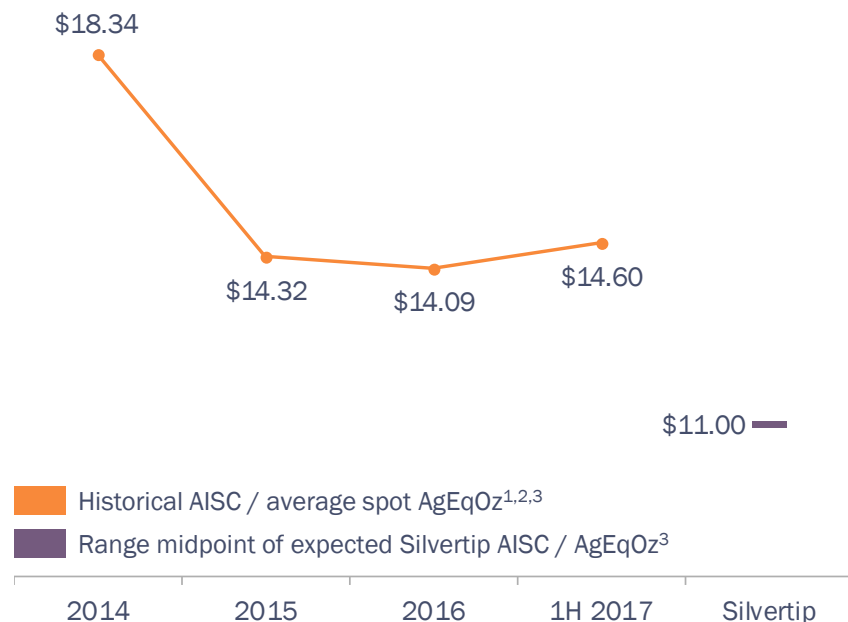
(2) Pro forma calculations based on midpoint of production guidance published by Coeur on July 26, 2017 and Silvertip's average expected annual production figures.

(3) For additional information regarding Silvertip's mineral resource estimates and initial mine plan, please refer to Slides 8 and 11, respectively, and the notes thereto.

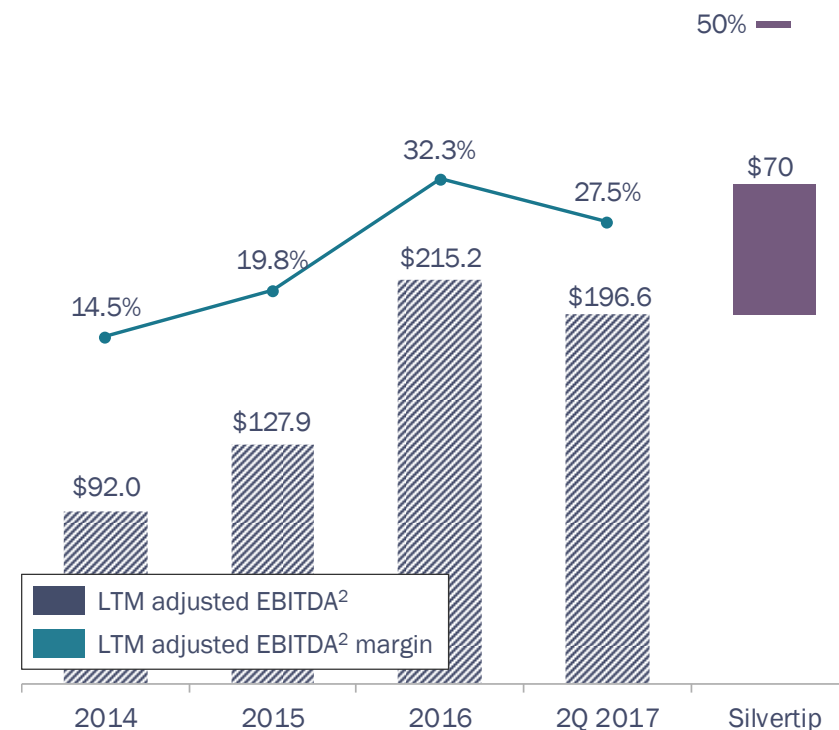
> Low-Cost Operations Driving Margin Expansion

Once operating at full capacity, Silvertip is expected to generate average annual EBITDA of US\$70 million with average annual margins exceeding 50%⁴

Adjusted Spot AISC / AgEqOz^{1,2,3}
(US\$)



LTM Adjusted EBITDA²
(US\$M)



(1) Average spot prices and average spot silver-to-gold ratios for fiscal years 2014, 2015, and 2016, and fiscal half ended June 30, 2017 are included in the appendix to this presentation.

(2) See non-GAAP reconciliation tables in the appendix to this presentation.

(3) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used.

(4) For additional information regarding Silvertip's initial mine plan, please refer to Slide 11 and the notes thereto.

> Overview of Initial Mine Plan

Operating Parameters¹

	Units	
Total ore production	M tonnes	2.7
Initial mine life	Years	7.5
Average production rate	tpd	1,000
Average annual production		
Silver equivalent	M oz AgEq	10
Silver	M oz Ag	3
Zinc	M lbs Zn	45 - 50
Lead	M lbs Pb	40 - 45
Average head grade		
Silver equivalent	g/t AgEq	1,177
Silver	g/t Ag	364
Zinc	% Zn	9.1%
Lead	% Pb	7.1%
Average metallurgical recoveries		
Silver equivalent	%	83%
Silver	%	85%
Zinc	%	82%
Lead	%	84%

Notes to summary mine plan:

- This economic analysis is preliminary in nature and is based upon the current resource estimate as set out in this presentation which includes inferred mineral resources. Inferred resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves and there is no certainty that the economic assessment will be realized.
- The above qualifications and assumptions have been used by the qualified person in developing this economic analysis.
- The continued production of the Silvertip mine is not based on demonstrated economic viability of mineral reserves and, as a result, there may be an increased uncertainty of achieving any particular level of recovery of minerals or the cost of such recovery.

Costs Assumptions¹

	Units	
Pre-production capex	US\$M	\$25 - \$35
Sustaining capex	US\$M	\$55 - \$65
Operating costs		
Mining costs	US\$/tonne	\$95 - \$100
Processing costs	US\$/tonne	\$35 - \$40
G&A	US\$/tonne	\$30 - \$35
Cash costs	US\$/oz AgEq	\$9.50 - \$10.50
AISC	US\$/oz AgEq	\$10.50 - \$11.50

Companywide
production



- 10 million AgEqOz¹ of average annual production expected over initial 7.5 year LOM, contributing significantly to Coeur's production (~25% of the Company's 2017 guidance² of 42 - 45 million AgEqOz¹)

Companywide
costs



- At full capacity and over its initial LOM, Silvertip's AISC per AgEqOz¹ is expected to average approximately \$10.50 - \$11.50

(1) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used.

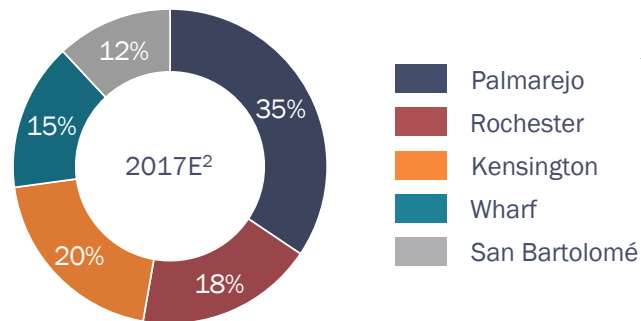
(2) 2017 production guidance as published by Coeur on July 26, 2017.

> Enhances the Quality of Coeur's Portfolio¹

Silvertip enhances the Company's existing geographic footprint and provides base metal exposure without compromising its precious metals focus

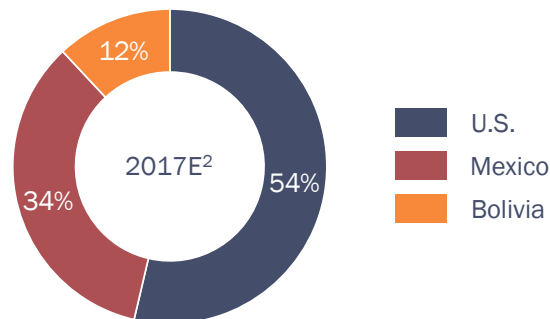
Asset Mix

(% production by mine)



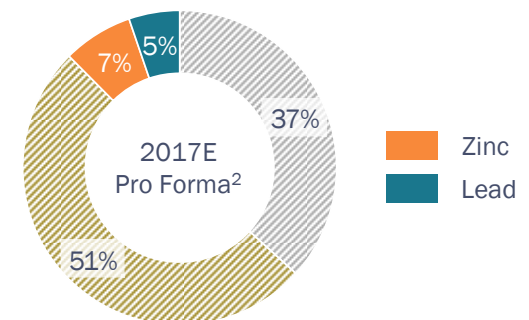
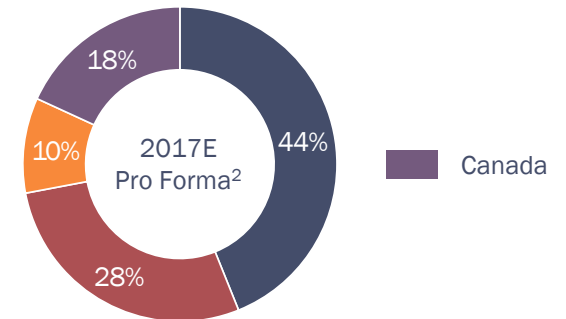
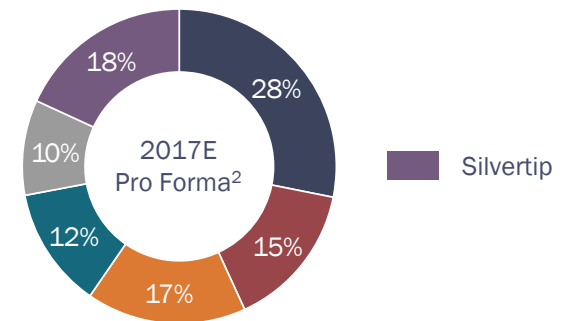
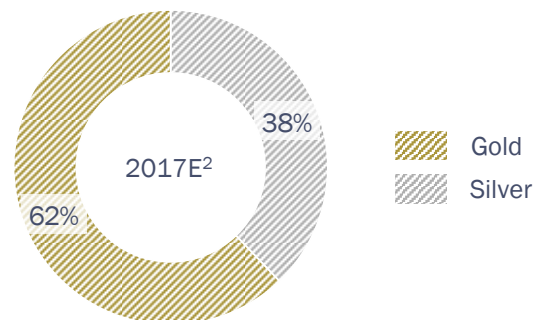
Geographic Mix

(% production by geography)



Metal Mix

(% production by metal)

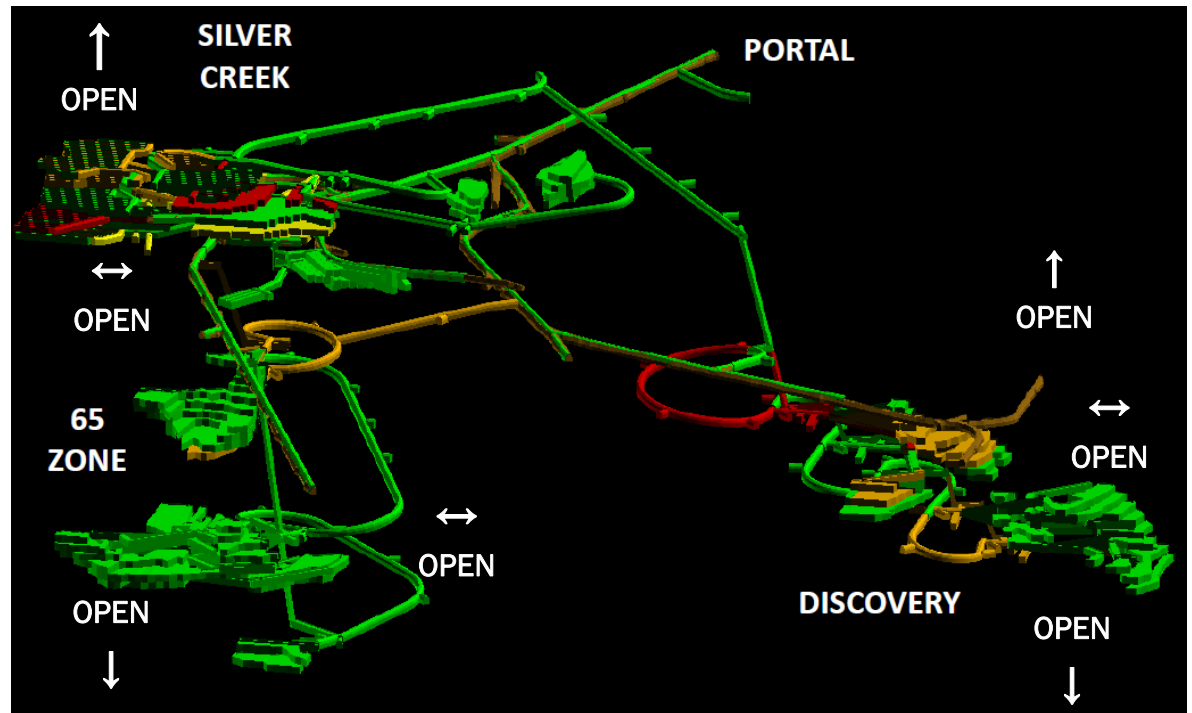
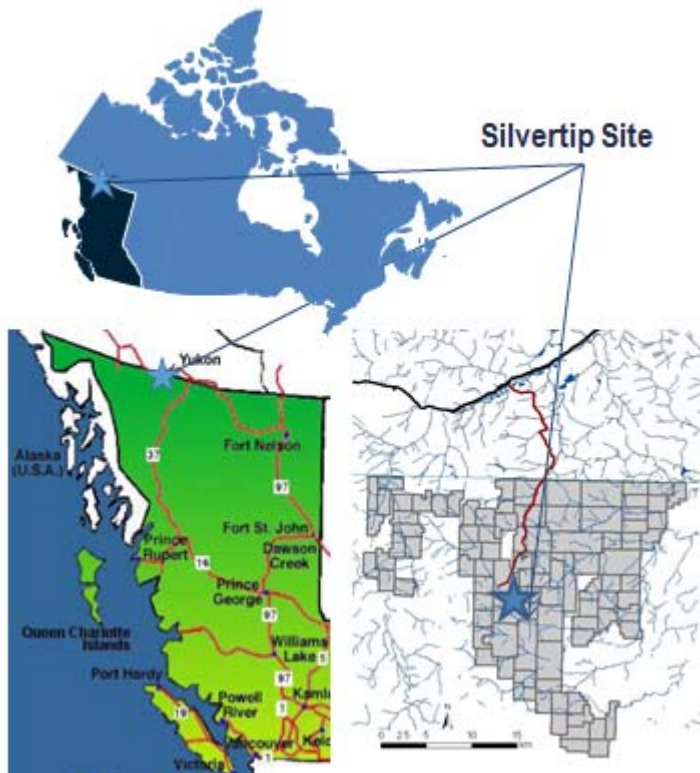


(1) Excludes Endeavor, which was sold on July 31, 2017.

(2) For purposes of silver equivalence, metals prices of US\$1,250/oz gold, US\$17.50/oz silver, US\$1.13/lb lead and US\$1.40/lb zinc were used. Pro forma calculations based on midpoint of production guidance published by Coeur on July 26, 2017 and Silvertip's average expected annual production figures included in Slide 11.

> Upside Potential with Underexplored Land Package

Silvertip's land package totals approximately 93,000 acres, less than 5% of which has been explored and drilled to date. The current Silvertip mine model envisions the mining of three distinct zones, all of which have the potential to expand





Appendix

> Non-GAAP to U.S. GAAP Reconciliation



Unaudited	Adjusted EBITDA							
(\$ thousands)	2Q 2017	1Q 2017	2016	4Q 2016	3Q 2016	2Q 2016	2015	2014
Net income (loss)	(\$10,955)	\$18,663	\$55,352	(\$8,306)	\$69,557	\$14,497	(\$367,183)	(\$1,186,874)
Interest expense, net of capitalized interest	3,749	3,586	36,920	6,857	8,068	10,875	45,703	47,546
Income tax provision (benefit)	(2,098)	11,046	(54,239)	(1,122)	(54,455)	(768)	(26,263)	(428,254)
Amortization	32,946	40,104	123,161	29,929	27,763	37,505	143,751	162,436
EBITDA	\$23,642	\$73,399	\$161,194	\$27,358	\$50,933	\$62,109	(\$203,992)	(\$1,405,146)
Fair value adjustments, net	(336)	1,200	11,581	(1,654)	961	3,579	(5,202)	(3,618)
Impairment of equity securities	305	121	703	683	-	20	2,346	6,593
Foreign exchange loss	(1,000)	(1,349)	10,720	3,435	1,466	5,655	15,769	(470)
Gain on sale of Joaquin project	-	(21,138)	-	-	-	-	-	-
(Gain) loss on sale of assets	(513)	2,066	(11,334)	339	(7,462)	(3,126)	352	530
Gain on repurchase of Rochester royalty	(2,332)	-	-	-	-	-	-	-
(Gain) loss on debt extinguishment	9,342	-	21,365	11,325	10,040	-	(15,916)	-
Corporate reorganization costs	-	-	-	-	-	-	647	-
Transaction-related costs	-	-	1,199	1	26	792	2,112	-
Asset retirement obligation accretion	2,450	2,390	8,369	2,147	2,096	2,066	8,191	5,568
Inventory adjustments and write-downs	1,796	(104)	6,917	389	4,665	946	10,207	15,823
Write-downs	-	-	4,446	-	-	-	313,337	1,472,721
Adjusted EBITDA	\$33,354	\$56,585	\$215,160	\$44,023	\$62,725	\$72,041	\$127,851	\$92,001

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Unaudited	LTM Adjusted EBITDA							
	2Q 2017	1Q 2017	4Q 2016	3Q 2016	2Q 2016	1Q 2016	4Q 2015	3Q 2015
(\$ thousands)								
Net income (loss)	\$68,959	\$94,411	\$55,352	(\$239,342)	(\$323,118)	(\$354,292)	(\$367,183)	(\$1,174,213)
Interest expense, net of capitalized interest	22,260	29,386	36,920	41,821	46,199	46,058	45,703	44,511
Income tax provision (benefit)	(46,629)	(45,299)	(54,239)	(70,928)	(24,733)	(24,225)	(26,263)	(418,055)
Amortization	(130,742)	135,301	123,161	129,422	137,156	138,625	143,751	146,162
EBITDA	\$175,332	\$213,799	\$161,194	(\$139,027)	(\$164,496)	(\$193,834)	(\$203,992)	(\$1,401,595)
Fair value adjustments, net	171	4,086	11,581	11,689	4,942	(1,391)	(5,202)	(10,885)
Impairment of equity securities	1,109	824	703	337	820	832	2,346	4,008
Foreign exchange loss	2,552	9,207	10,720	9,882	17,326	13,727	15,769	10,934
Gain on sale of Joaquin project	(21,138)	(21,138)	-	-	-	-	-	-
(Gain) loss on sale of assets	(5,570)	(8,183)	(11,334)	(11,841)	(4,701)	(778)	352	533
Gain on repurchase of Rochester royalty	(2,332)	-	-	-	-	-	-	-
(Gain) loss on debt extinguishment	30,707	21,365	21,365	(6,147)	(16,187)	(15,700)	(15,916)	(155)
Corporate reorganization costs	-	-	-	133	647	647	647	514
Transaction-related costs	27	819	1,199	1,297	1,271	517	2,112	2,013
Asset retirement obligation accretion	9,083	8,699	8,369	8,510	8,530	8,542	8,191	7,288
Inventory adjustments and write-downs	6,707	5,896	6,917	9,083	5,208	6,957	10,207	14,337
Write-downs	-	-	4,446	317,783	317,783	317,783	313,337	1,472,721
Adjusted EBITDA	196,648	\$235,374	\$215,160	\$201,699	\$171,143	\$137,302	\$127,851	\$99,713

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

6 months ended June 30, 2017

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$111,476	\$61,354	\$45,237	\$986	\$219,053	\$73,956	\$37,748	\$111,703	\$330,756
Amortization	34,581	10,754	3,623	281	49,238	17,525	5,660	23,185	72,423
Costs applicable to sales	76,895	50,600	41,614	706	169,815	56,431	32,088	88,519	258,333
Silver equivalent ounces sold	7,411,969	3,878,209	2,546,044	705,627	13,946,221	-	-	-	20,384,620
Gold equivalent ounces sold	-	-	-	-	-	61,175	46,132	107,307	-
Costs applicable to sales per ounce	\$10.36	\$13.05	\$16.34	\$7.13	\$12.18	\$922	\$696	\$825	\$12.67
Inventory adjustments	(0.05)	(0.03)	(0.42)	-	(0.11)	(6)	6	(1)	(0.08)
Adjusted costs applicable to sales per ounce	\$10.31	\$13.02	\$15.92	\$7.13	\$12.06	\$917	\$701	\$824	\$12.59
Costs applicable to sales per average spot ounce	\$9.40	\$12.17			\$11.33				\$11.41
Inventory adjustments	(0.05)	(0.03)			(0.11)				(0.07)
Adjusted costs applicable to sales per average spot ounce	\$9.35	\$12.15			\$11.23				\$11.34

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

3 months ended June 30, 2017

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$48,325	\$29,099	\$25,604	\$586	\$103,614	\$36,335	\$18,317	\$54,652	\$158,266
Amortization	14,431	4,938	2,212	168	21,749	8,347	2,549	10,896	32,645
Costs applicable to sales	33,894	24,161	23,392	418	81,865	27,988	15,768	43,756	125,621
Silver equivalent ounces sold	2,995,623	1,774,000	1,398,038	59,234	6,226,895	-	-	-	9,258,455
Gold equivalent ounces sold	-	-	-	-	-	29,031	21,495	50,526	-
Costs applicable to sales per ounce	\$11.31	\$13.62	\$16.73	\$7.06	\$13.15	\$964	\$734	\$866	\$13.57
Inventory adjustments	(0.10)	(0.08)	(0.77)	-	(0.24)	(12)	3	(6)	(0.19)
Adjusted costs applicable to sales per ounce	\$11.21	\$13.54	\$15.96	\$7.06	\$12.91	\$952	\$737	\$860	\$13.38
Costs applicable to sales per average spot ounce	\$10.20	\$12.63			\$12.23				\$12.10
Inventory adjustments	(0.09)	(0.07)			(0.23)				(0.17)
Adjusted costs applicable to sales per average spot ounce	\$10.11	\$12.56			\$12.00				\$11.93

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

3 months ended March 31, 2017

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$63,151	\$32,255	\$19,633	\$400	\$115,439	\$37,621	\$19,431	\$57,052	\$172,491
Amortization	20,150	5,816	1,411	113	27,490	9,178	3,111	12,289	39,779
Costs applicable to sales	43,001	26,439	18,222	287	87,949	28,443	16,320	44,763	132,712
Silver equivalent ounces sold	4,427,346	2,104,209	1,148,006	39,765	7,719,326	-	-	-	11,126,126
Gold equivalent ounces sold	-	-	-	-	-	32,144	24,636	56,780	-
Costs applicable to sales per ounce	\$9.71	\$12.56	\$15.87	\$7.22	\$11.39	\$885	\$662	\$788	\$11.93
Inventory adjustments	(0.03)	0.01	0.01	-	(0.01)	(1)	8	3	0.01
Adjusted costs applicable to sales per ounce	\$9.68	\$12.57	\$15.88	\$7.22	\$11.38	\$884	\$670	\$791	\$11.94
Costs applicable to sales per average spot ounce	\$8.89	\$11.80			\$10.64				\$10.85
Inventory adjustments	(0.02)	0.01			(0.01)				0.01
Adjusted costs applicable to sales per average spot ounce	\$8.87	\$11.81			\$10.63				\$10.86

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

Year ended December 31, 2016

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$117,419	\$111,564	\$80,799	\$2,363	\$312,145	\$131,518	\$87,000	\$218,518	\$530,663
Amortization	36,599	21,838	6,633	644	65,714	34,787	20,621	55,408	121,122
Costs applicable to sales	80,820	89,726	74,166	1,719	246,431	96,731	66,379	163,110	409,541
Silver equivalent ounces sold	7,538,311	7,542,740	5,411,057	262,078	20,754,186	-	-	-	34,632,666
Gold equivalent ounces sold	-	-	-	-	-	121,688	109,620	231,308	-
Costs applicable to sales per ounce	\$10.72	\$11.90	\$13.71	\$6.56	\$11.87	\$795	\$606	\$705	\$11.83
Inventory adjustments	(0.17)	(0.04)	(0.25)	-	(0.14)	(5)	(31)	(17)	(0.20)
Adjusted costs applicable to sales per ounce	\$10.55	\$11.86	\$13.46	\$6.56	\$11.73	\$790	\$575	\$688	\$11.63
Costs applicable to sales per average spot ounce	\$9.73	\$10.97			\$11.12				\$10.50
Inventory adjustments	(0.16)	(0.04)			(0.13)				(0.18)
Adjusted costs applicable to sales per average spot ounce	\$9.57	\$10.93			\$10.99				\$10.32

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales 3 months ended December 31, 2016

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$29,667	\$29,581	\$18,514	\$557	\$78,319	\$31,577	\$21,861	\$53,438	\$131,757
Amortization	8,784	5,844	1,303	148	16,079	8,584	4,982	13,566	29,645
Costs applicable to sales	20,883	23,737	17,211	409	62,240	22,993	16,879	39,872	102,112
Silver equivalent ounces sold	1,871,178	1,983,393	1,217,659	57,903	5,130,133	-	-	-	8,674,273
Gold equivalent ounces sold	-	-	-	-	-	28,864	30,205	59,069	-
Costs applicable to sales per ounce	\$11.16	\$11.97	\$14.13	\$7.06	\$12.13	\$797	\$559	\$675	\$11.77
Inventory adjustments	(0.15)	0.02	(0.16)	-	(0.08)	4	(3)	1	(0.04)
Adjusted costs applicable to sales per ounce	\$11.01	\$11.99	\$13.97	\$7.06	\$12.05	\$801	\$556	\$676	\$11.73
Costs applicable to sales per average spot ounce	\$10.24	\$11.14			\$11.42				\$10.59
Inventory adjustments	(0.13)	0.02			(0.08)				(0.04)
Adjusted costs applicable to sales per average spot ounce	\$10.11	\$11.16			\$11.34				\$10.55

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales 3 months ended September 30, 2016

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$21,794	\$27,027	\$22,536	\$486	\$71,843	\$34,755	\$26,158	\$60,913	\$132,756
Amortization	5,761	5,244	1,723	113	12,841	8,046	6,461	14,507	27,348
Costs applicable to sales	16,033	21,783	20,813	373	59,002	26,709	19,697	46,406	105,408
Silver equivalent ounces sold	1,462,401	1,868,085	1,390,552	46,069	4,767,107	-	-	-	8,397,467
Gold equivalent ounces sold	-	-	-	-	-	30,998	29,508	60,506	-
Costs applicable to sales per ounce	\$10.96	\$11.66	\$14.97	\$8.10	\$12.38	\$862	\$668	\$767	\$12.55
Inventory adjustments	(0.26)	(0.10)	(0.57)	-	(0.28)	(3)	(109)	(55)	(0.56)
Adjusted costs applicable to sales per ounce	\$10.70	\$11.56	\$14.40	\$8.10	\$12.10	\$859	\$559	\$712	\$11.99
Costs applicable to sales per average spot ounce	\$10.29	\$11.11			\$11.91				\$11.62
Inventory adjustments	(0.24)	(0.09)			(0.27)				(0.52)
Adjusted costs applicable to sales per average spot ounce	\$10.05	\$11.02			\$11.64				\$11.10

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

3 months ended June 30, 2016

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$37,630	\$27,158	\$20,498	\$365	\$85,651	\$32,419	\$19,470	\$51,889	\$137,540
Amortization	14,765	5,437	1,853	84	22,139	9,808	5,128	14,936	37,075
Costs applicable to sales	22,865	21,721	18,645	281	63,512	22,611	14,342	36,953	100,465
Silver equivalent ounces sold	2,502,442	1,911,885	1,418,455	35,411	5,868,193	-	-	-	9,286,033
Gold equivalent ounces sold	-	-	-	-	-	30,178	26,786	56,964	-
Costs applicable to sales per ounce	\$9.14	\$11.36	\$13.14	\$7.94	\$10.82	\$749	\$535	\$649	\$10.82
Inventory adjustments	(0.12)	(0.06)	(0.17)	-	(0.11)	(9)	(1)	(5)	(0.10)
Adjusted costs applicable to sales per ounce	\$9.02	\$11.30	\$12.97	\$7.94	\$10.71	\$740	\$534	\$644	\$10.72
Costs applicable to sales per average spot ounce	\$8.20	\$10.30			\$10.00				\$9.45
Inventory adjustments	(0.11)	(0.06)			(0.10)				(0.09)
Adjusted costs applicable to sales per average spot ounce	\$8.09	\$10.24			\$9.90				\$9.36

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

Year ended December 31, 2015

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$170,899	\$127,900	\$93,625	\$9,059	\$401,483	\$147,880	\$68,575	\$216,455	\$617,938
Amortization	32,423	23,906	17,798	5,539	79,666	42,240	16,378	58,618	138,284
Costs applicable to sales	138,476	103,994	75,827	3,520	321,817	105,640	52,197	157,837	479,654
Silver equivalent ounces sold	9,840,705	8,377,823	5,495,369	615,022	24,328,919	-	-	-	36,659,759
Gold equivalent ounces sold	-	-	-	-	-	131,553	73,961	205,514	-
Costs applicable to sales per ounce	\$14.07	\$12.41	\$13.80	\$5.72	\$13.23	\$803	\$706	\$768	\$13.08
Inventory adjustments	(1.04)	(0.05)	(0.17)	-	(0.48)	(5)	-	(4)	(0.34)
Adjusted costs applicable to sales per ounce	\$13.03	\$12.36	\$13.63	\$5.72	\$12.75	\$798	\$706	\$764	\$12.74
Costs applicable to sales per average spot ounce	\$12.75	\$11.32			\$12.31				\$11.60
Inventory adjustments	(0.95)	(0.04)			(0.44)				(0.30)
Adjusted costs applicable to sales per average spot ounce	\$11.80	\$11.28			\$11.87				\$11.30

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

Year ended December 31, 2014

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold	
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Total
Costs applicable to sales, including amortization (U.S. GAAP)	\$256,707	\$112,252	\$109,082	\$8,514	\$486,555	\$148,961	\$635,516
Amortization	69,431	20,790	19,423	4,308	113,952	43,619	157,571
Costs applicable to sales	187,276	91,462	89,659	4,206	372,603	105,342	477,945
Silver equivalent ounces sold	12,161,719	6,309,912	6,275,769	586,242	25,333,642	-	31,982,962
Gold equivalent ounces sold	-	-	-	-	-	110,822	-
Costs applicable to sales per ounce	\$15.40	\$14.49	\$14.29	\$7.17	\$14.71	\$951	\$14.94
Inventory adjustments	(0.96)	(0.18)	(0.28)	-	(0.58)	(11)	(0.49)
Adjusted costs applicable to sales per ounce	\$14.43	\$14.31	\$14.01	\$7.17	\$14.13	\$940	\$14.45
Costs applicable to sales per average spot ounce	\$14.69	\$13.94			\$14.24		\$14.26
Inventory adjustments	(0.92)	(0.17)			(0.56)		(0.47)
Adjusted costs applicable to sales per average spot ounce	\$13.77	\$13.77			\$13.68		\$13.79

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

Year ended December 31, 2013

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold	
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Total
Costs applicable to sales, including amortization (U.S. GAAP)	\$322,107	\$86,759	\$105,930	\$9,575	\$524,371	\$167,325	\$691,696
Amortization	133,535	8,890	19,103	3,755	165,283	62,750	228,033
Costs applicable to sales	188,572	77,869	86,827	5,820	359,088	104,575	463,663
Silver equivalent ounces sold	14,227,657	5,012,194	6,079,156	605,832	25,924,839	-	32,888,139
Gold equivalent ounces sold	-	-	-	-	-	116,055	-
Costs applicable to sales per ounce	\$13.25	\$15.54	\$14.28	\$9.60	\$13.85	\$901	\$14.10
Inventory adjustments	(0.42)	(0.03)	(0.06)	-	(0.25)	(12)	(0.24)
Adjusted costs applicable to sales per ounce	\$12.83	\$15.51	\$14.22	\$9.60	\$13.60	\$889	\$13.93
Costs applicable to sales per average spot ounce	\$13.32	\$15.60			\$13.90		\$14.17
Inventory adjustments	(0.42)	(0.02)			(0.25)		(0.24)
Adjusted costs applicable to sales per average spot ounce	\$12.90	\$15.58			\$13.65		\$13.93

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Costs Applicable to Sales

Year ended December 31, 2012

Unaudited

(\$ thousands, except per ounce amounts)	Silver					Gold	
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Total
Costs applicable to sales, including amortization (U.S. GAAP)	\$344,073	\$80,085	\$88,137	\$13,456	\$543,949	\$128,734	\$672,683
Amortization	146,557	8,065	16,707	4,632	176,476	41,645	218,121
Costs applicable to sales	197,516	72,020	71,430	8,824	367,473	87,089	454,562
Silver equivalent ounces sold	14,979,088	4,465,076	5,760,840	654,683	26,386,007	-	30,645,467
Gold equivalent ounces sold	-	-	-	-	-	70,991	-
Costs applicable to sales per ounce	\$13.19	\$16.13	\$12.40	\$13.48	\$13.93	\$1,227	-

> Non-GAAP to U.S. GAAP Reconciliation (cont.)

Unaudited	All-in Sustaining Costs								
(\$ thousands, except per ounce amounts)	1H 2017	2Q 2017	1Q 2017	2016	4Q 2016	3Q 2016	2Q 2016	2015	2014
Costs applicable to sales	\$258,333	\$125,621	\$132,712	\$409,541	\$102,112	\$105,408	\$100,465	\$479,654	\$477,945
Treatment and refining costs	2,904	1,288	1,616	4,307	1,261	761	1,128	4,801	4,943
Sustaining capital	29,169	17,569	11,600	77,841	19,850	19,762	21,019	53,362	61,199
General and administrative	17,175	7,042	10,133	29,376	6,587	7,113	7,400	32,834	40,845
Exploration	13,065	7,813	5,252	12,930	5,261	3,706	2,233	11,647	21,740
Reclamation	7,915	4,096	3,818	15,504	3,537	4,036	4,170	16,769	7,468
Project/pre-development costs	3,566	1,677	1,889	7,481	1,693	2,133	2,098	5,674	16,588
All-in sustaining costs	\$322,127	\$165,106	\$167,020	\$556,980	\$140,301	\$142,919	\$138,513	\$604,741	\$630,728
Silver equivalent ounces sold	13,946,221	6,226,895	7,719,326	20,754,186	5,130,133	4,767,107	5,868,193	24,328,919	25,333,642
Kensington and Wharf silver equivalent ounces sold	6,438,420	3,031,560	3,406,800	13,878,480	3,544,140	3,630,360	3,417,840	12,330,840	6,649,320
Consolidated silver equivalent ounces sold	20,384,641	9,258,455	11,126,126	34,632,666	8,674,273	8,397,467	9,286,033	36,659,759	31,982,962
All-in sustaining costs per silver equivalent ounce	\$16.29	\$17.83	\$15.01	\$16.08	\$16.17	\$17.02	\$14.92	\$16.50	\$19.72
Inventory adjustments	(0.08)	(0.19)	0.01	(0.20)	(0.04)	(0.56)	(0.10)	(0.34)	(0.49)
Adjusted all-in sustaining costs per silver equivalent ounce	\$16.21	\$17.64	\$15.02	\$15.88	\$16.13	\$16.46	\$14.82	\$16.16	\$19.23
All-in sustaining costs per average spot silver equivalent ounce	\$14.67	\$15.90	\$13.65	\$14.27	\$14.56	\$15.75	\$13.04	\$14.62	\$18.81
Inventory adjustments	(0.07)	(0.17)	0.01	(0.18)	(0.04)	(0.52)	(0.09)	(0.30)	(0.47)
Adjusted all-in sustaining costs per average spot silver equivalent ounce	\$14.60	\$15.73	\$13.66	\$14.09	\$14.52	\$15.23	\$12.95	\$14.32	\$18.34

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Unaudited

All-in Sustaining Costs per Silver Equivalent Ounce for 2017 Guidance

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$228,500	\$113,550	\$92,300	\$1,038	\$435,388	\$136,600	\$82,200	\$218,800	\$654,188
Amortization	76,500	22,550	8,300	281	107,631	29,100	13,200	42,300	149,931
Costs applicable to sales	152,000	91,000	84,000	757	327,757	107,500	69,000	176,500	504,257
Silver equivalent ounces sold	14,900,000	7,800,000	5,200,000	105,000	28,005,000	-	-	-	41,505,000
Gold equivalent ounces sold	-	-	-	-	-	130,000	95,000	225,000	-
Costs applicable to sales per ounce	\$10.00 - \$10.50	\$11.50 - \$12.00	\$15.75 - \$16.25	-	-	\$800 - \$850	\$700 - \$750	-	-
Costs applicable to sales									\$504,257
Treatment and refining costs									4,500
Sustaining capital, including capital lease payments									77,000
General and administrative									30,000
Exploration									30,000
Reclamation									15,000
Project/pre-development costs									6,000
All-in sustaining costs									\$666,757
Silver equivalent ounces sold									28,005,000
Kensington and Wharf silver equivalent ounces sold									13,500,000
Consolidated silver equivalent ounces sold									41,505,000
All-in sustaining costs per silver equivalent ounce guidance									\$15.75- \$16.25

> Non-GAAP to U.S. GAAP Reconciliation (cont.)



Unaudited All-in Sustaining Costs per 70:1 Spot Silver Equivalent Ounce for 2017 Guidance

(\$ thousands, except per ounce amounts)	Silver					Gold			Total
	Palmarejo	Rochester	San Bartolomé	Endeavor	Total	Kensington	Wharf	Total	
Costs applicable to sales, including amortization (U.S. GAAP)	\$228,500	\$113,550	\$92,300	\$1,038	\$435,388	\$136,600	\$82,200	\$218,800	\$654,188
Amortization	76,500	22,550	8,300	281	107,631	29,100	13,200	42,300	149,931
Costs applicable to sales	152,000	91,000	84,000	757	327,757	107,500	69,000	176,500	504,257
Silver equivalent ounces sold	16,100,000	8,300,000	5,200,000	105,000	29,705,000	-	-	-	45,455,000
Gold equivalent ounces sold	-	-	-	-	-	130,000	95,000	225,000	-
Costs applicable to sales per ounce	\$9.00 - \$9.50	\$10.50 - \$11.00	\$15.75 - \$16.25	-	-	\$800 - \$850	\$700 - \$750	-	-
Costs applicable to sales									\$504,257
Treatment and refining costs									4,500
Sustaining capital, including capital lease payments									77,000
General and administrative									30,000
Exploration									30,000
Reclamation									15,000
Project/pre-development costs									6,000
All-in sustaining costs									\$666,757
Silver equivalent ounces sold									29,705,000
Kensington and Wharf silver equivalent ounces sold									15,750,000
Consolidated silver equivalent ounces sold									45,455,000
All-in sustaining costs per silver equivalent ounce guidance									\$14.25 - \$14.75

> Average Spot Equivalence

Average Spot Prices

	2Q 2017	1Q 2017	2016	4Q 2016	3Q 2016	2Q 2016	2015	2014
Average silver spot price per ounce	\$17.21	\$17.42	\$17.14	\$17.19	\$19.61	\$16.78	\$15.68	\$19.08
Average gold spot price per ounce	\$1,257	\$1,219	\$1,251	\$1,222	\$1,335	\$1,260	\$1,160	\$1,266
Average silver-to-gold spot equivalence	73:1	70:1	73:1	71:1	68:1	75:1	74:1	66:1

2016 Proven and Probable Mineral Reserves

	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Palmarejo	Mexico	1,569,000	4.44	0.080	6,971,000	126,000
Rochester	Nevada, USA	143,686,000	0.48	0.004	68,369,000	503,000
Kensington	Alaska, USA	1,133,000	-	0.194	-	220,000
Wharf	South Dakota, USA	9,453,000	-	0.031	-	294,000
San Bartolomé	Bolivia	5,563,000	3.32	-	18,485,000	-
Total Proven Reserves		161,404,000	0.58	0.007	93,825,000	1,143,000
Probable Reserves						
Palmarejo	Mexico	7,174,000	4.72	0.065	33,847,000	466,000
Rochester	Nevada, USA	101,118,000	0.43	0.003	43,676,000	300,000
Kensington	Alaska, USA	1,483,000	-	0.187	-	277,000
Wharf	South Dakota, USA	15,581,000	-	0.022	-	345,000
San Bartolomé	Bolivia	765,000	3.48	-	2,659,000	-
Total Probable Reserves		126,121,000	0.64	0.011	80,182,000	1,388,000
Proven and Probable Reserves						
Palmarejo	Mexico	8,742,000	4.67	0.068	40,818,000	592,000
Rochester	Nevada, USA	244,804,000	0.46	0.003	112,045,000	803,000
Kensington	Alaska, USA	2,616,000	-	0.190	-	497,000
Wharf	South Dakota, USA	25,034,000	-	0.026	-	639,000
San Bartolomé	Bolivia	6,328,000	3.34	-	21,144,000	-
Total Proven and Probable Reserves		287,524,000	0.61	0.009	174,007,000	2,531,000

> Reserves and Resources (cont.)



2016 Measured and Indicated Mineral Resources (excluding Reserves)

	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Palmarejo	Mexico	818,000	3.20	0.061	2,618,000	50,000
Rochester	Nevada, USA	39,732,000	0.59	0.003	23,281,000	132,000
Kensington	Alaska, USA	1,297,000	-	0.261	-	338,000
Wharf	South Dakota, USA	2,195,000	-	0.031	-	67,000
San Bartolomé	Bolivia	1,575,000	2.20	-	3,466,000	-
La Preciosa	Mexico	18,156,000	3.21	0.006	58,225,000	108,000
Total Measured Resources		63,773,000	1.37	0.011	87,590,000	695,000
Indicated Resources						
Palmarejo	Mexico	4,082,000	3.59	0.046	14,647,000	187,000
Rochester	Nevada, USA	29,729,000	0.53	0.004	15,652,000	106,000
Kensington	Alaska, USA	1,828,000	-	0.292	-	533,000
Wharf	South Dakota, USA	2,719,000	-	0.022	-	61,000
San Bartolomé	Bolivia	286,000	1.97	-	564,000	-
La Preciosa	Mexico	20,818,000	2.75	0.004	57,198,000	88,000
Total Indicated Resources		59,462,000	1.48	0.016	88,061,000	975,000
Measured and Indicated Resources						
Palmarejo	Mexico	4,900,000	3.52	0.048	17,265,000	237,000
Rochester	Nevada, USA	69,461,000	0.56	0.003	38,933,000	238,000
Kensington	Alaska, USA	3,125,000	-	0.279	-	871,000
Wharf	South Dakota, USA	4,914,000	-	0.026	-	128,000
San Bartolomé	Bolivia	1,861,000	2.17	-	4,030,000	-
La Preciosa	Mexico	38,974,000	2.96	0.005	115,423,000	197,000
Total Measured and Indicated Resources		123,235,000	1.43	0.014	175,651,000	1,671,000

> Reserves and Resources (cont.)

2016 Inferred Mineral Resources

	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Inferred Resources						
Palmarejo	Mexico	4,726,000	4.35	0.055	20,540,000	258,000
Rochester	Nevada, USA	67,778,000	0.52	0.003	35,554,000	178,000
Kensington	Alaska, USA	1,579,000	-	0.276	-	436,000
Wharf	South Dakota, USA	4,231,000	-	0.026	-	108,000
San Bartolomé	Bolivia	22,000	1.91	-	42,000	-
La Preciosa	Mexico	1,359,000	2.33	0.004	3,168,000	5,000
Total Inferred Resources		79,695,000	0.74	0.012	59,304,000	985,000

Notes to 2016 mineral reserves and resources:

1. Effective December 31, 2016.
2. Assumed metal prices for Mineral Reserves were \$17.50 per ounce of silver and \$1,250 per ounce of gold.
3. Assumed metal prices for estimated Mineral Resources were \$19.00 per ounce of silver and \$1,275 per ounce of gold, except Endeavor at \$1,800 per metric ton of lead, \$2,200 per metric ton of zinc and \$20.00 per ounce of silver.
4. Mineral Resources are in addition to Mineral Reserves and do not have demonstrated economic viability. Inferred Mineral Resources are considered too speculative geologically to have the economic considerations applied to them that would enable them to be considered for estimation of Mineral Reserves, and there is no certainty that the Inferred Mineral Resources will be realized. The preliminary economic assessment for the re-scoped mine plan at Kensington is preliminary in nature and includes Inferred Mineral Resources, and does not have as high a level of certainty as a plan that was based solely on proven and probable reserves and there is no certainty that the results from the preliminary economic assessment will be realized.
5. Rounding of tons and ounces, as required by reporting guidelines, may result in apparent differences between tons, grade, and contained metal content.
6. For details on the estimation of mineral resources and reserves, including the key assumptions, parameters and methods used to estimate the Mineral Resources and Mineral Reserves, Canadian investors should refer to the NI 43-101 Technical Reports for Coeur's properties on file at www.sedar.com.
7. Joaquin, Endeavor, and Lejano removed following their respective sales on February 10, 2017, July 31, 2017, and August 4, 2017.

> Executive Leadership



Mitchell J. Krebs – President and Chief Executive Officer. During his twenty-year tenure with Coeur, Mr. Krebs has led nearly \$2 billion in capital raising and debt restructuring activities and has facilitated over \$2 billion of acquisitions and divestitures. Mr. Krebs was previously Coeur's Chief Financial Officer and held various positions in the corporate development department, including Senior Vice President of Corporate Development. Mr. Krebs is a Director of Kansas City Southern and the National Mining Association, is on the Board of World Business Chicago, and was formerly President of the Silver Institute.

Peter C. Mitchell – Senior Vice President and Chief Financial Officer. Mr. Mitchell came to Coeur from Taseko Mines Limited where he served as Chief Financial Officer, leading Taseko's financial operations, including sourcing strategic capital to fund the company's strategic growth plan. Previously, Mr. Mitchell was involved in leading and managing growth in private equity portfolio companies through acquisitions, integrations, and greenfield initiatives.

Frank L. Hanagarne, Jr. – Senior Vice President and Chief Operating Officer. Mr. Hanagarne was most recently Chief Operating Officer of Valcambi, SA, a precious metal refiner in Switzerland. Prior to his appointment as operations head of Valcambi in early 2011, Mr. Hanagarne was a Director of Corporate Development for Newmont Mining Corporation. Mr. Hanagarne's 17 years of service at Newmont has included positions of increasing responsibility within key areas of Newmont's operations and business functions as well as environmental, health, and safety.

Casey M. Nault – Senior Vice President, General Counsel, and Secretary. Mr. Nault has extensive experience as a corporate and securities lawyer, including prior in-house positions with Starbucks and Washington Mutual and law firm experience with Graham & Dunn in Seattle and Gibson, Dunn & Crutcher in Los Angeles. His experience includes securities compliance and SEC reporting, corporate governance, mergers and acquisitions, public and private securities offerings, and other strategic transactions.

Humberto Rada – President, Coeur South America and of Coeur's Bolivian subsidiary Empresa Minera Manquiri, S.A. Prior to joining Coeur in July 2008, Mr. Rada served as General Manager for Newmont Mining Corporation's Bolivian company Inti Raymi. Mr. Rada is currently President of Bolivia's National Mining Association and has over 23 years of experience in South American mining and finance.

Hans Rasmussen – Senior Vice President, Exploration. Mr. Rasmussen has 30 years of experience in the mining business, 16 years of which were with senior producers Newmont Mining and Kennecott/Rio Tinto; as well as serving as a consultant for senior producers such as BHP, Teck-Cominco, and Quadra Mining. Since 2004, he has been an officer or served on the Board of Directors of several junior public exploration companies with gold and silver projects in Quebec, Nevada, Argentina, Chile, Colombia, Peru, and Bolivia.

Emilie Schouten – Vice President, Human Resources. Ms. Schouten has 15 years of experience in Human Resources, starting her career in General Electric, where she graduated from GE's Human Resources Leadership Program. After 6 years as an HR Manager with GE, her division was acquired by the world's largest electrical distribution company, Rexel, and Ms. Schouten went on to become the Director of Training and Development. Ms. Schouten has her B.A. in Sociology from Michigan State University and her M.S. in Industrial Labor Relations from University of Wisconsin-Madison.

> Board of Directors



Robert E. Mellor – Former Chairman, Chief Executive Officer, and President of Building Materials Holding Corporation (distribution, manufacturing, and sales of building materials and component products) from 1997 to January 2010, director from 1991 to January 2010; member of the board of directors of CalAtlantic Group, Inc. (national residential home builder) since October 2015; member of the board of directors of The Ryland Group, Inc. (national home builder, merged with another builder to form CalAtlantic) from 1999 until October 2015; member of the board of directors of Monro Muffler/Brake, Inc. (auto service provider) since August 2010 and lead independent director since April 2011; and former member of the board of directors of Stock Building Supply Holdings, Inc. (lumber and building materials distributor) from March 2010 until December 2015, when it merged with another company.

Mitchell J. Krebs – President and Chief Executive Officer. (See prior slide)

Linda L. Adamany – Member of the board of directors of Leucadia National Corporation, a diversified holding company engaged in a variety of businesses, since March 2014; non-executive director of Amec Foster Wheeler plc, an engineering, project management, and consultancy company, since October 2012; member of the board of directors of National Grid plc, an electricity and gas generation, transmission, and distribution company, from November 2006 to November 2012. Served at BP plc in several capacities from July 1980 until her retirement in August 2007, most recently from April 2005 to August 2007 as a member of the five-person Refining & Marketing Executive Committee responsible for overseeing the day-to-day operations and human resource management of BP plc's Refining & Marketing segment, a \$45 billion business at the time.

Kevin S. Crutchfield – Chief Executive Officer and member of the board of directors of Contura Energy, Inc. (coal industry) since July 2016; formerly, Chairman and Chief Executive Officer of Alpha Natural Resources, Inc. He was with Alpha Natural Resources since its formation in 2003, serving as Executive Vice-President, President, Director, and Chief Executive Officer. Mr. Crutchfield is a 25-year coal industry veteran with technical, operating, and executive management experience and is currently the Chairman of the National Mining Association and the American Coalition for Clean Coal Electricity.

Sebastian Edwards – Henry Ford II Professor of International Business Economics at the Anderson Graduate School of Management at the University of California, Los Angeles (UCLA) from 1996 to present; Chairman of the Inter American Seminar on Economics from 1987 to present; member of the Scientific Advisory Council of the Kiel Institute of World Economics in Germany from 2002 to present; and research associate at the National Bureau of Economic Research from 1981 to present.

Randolph E. Gress – Retired Chairman and Chief Executive Officer of Innophos Holdings, Inc., a leading international producer of performance-critical and nutritional specialty ingredients for the food, beverage, dietary supplements, pharmaceutical, and industrial end markets. Mr. Gress was with Innophos since its formation in 2004, when Bain Capital purchased Rhodia SA's North American specialty phosphate business. Prior to his time at Innophos, Mr. Gress was with Rhodia since 1997 and held various positions including Global President of Specialty Phosphates (with two years based in the U.K.) and Vice-President and General Manager of the NA Sulfuric Acid and Regeneration businesses. From 1982 to 1997, Mr. Gress served in various roles at FMC Corporation including Corporate Strategy and various manufacturing, marketing, and supply chain positions.

John H. Robinson – Chairman of Hamilton Ventures LLC (consulting and investment) since founding the firm in 2006; Chief Executive Officer of Nowa Technology, Inc. (development and marketing of environmentally sustainable wastewater treatment technology) from 2013 to 2014; Chairman of EPC Global, Ltd. (engineering staffing company) from 2003 to 2004; Executive Director of Amey plc (British business process outsourcing company) from 2000 to 2002; Vice Chairman of Black & Veatch Inc. (engineering and construction) from 1998 to 2000. Mr. Robinson began his career at Black & Veatch and was managing partner prior to becoming Vice Chairman. Member of the board of directors of Alliance Resource Management GP, LLC (coal mining); Federal Home Loan Bank of Des Moines (financial services) and Olsson Associates (engineering consulting).

J. Kenneth Thompson – Member of the board of directors of Alaska Air Group, Inc. (parent company of Alaska Airlines and Horizon Air), Pioneer Natural Resources Company (oil and gas), and Tera Tech, Inc. (engineering consulting). President and Chief Executive Officer of Pacific Star Energy LLC (private energy investment firm in Alaska) from September 2000 to present, with a principal holding in Alaska Venture Capital Group LLC (private oil and gas exploration company) from December 2004 to present; Executive Vice President of ARCO's Asia Pacific oil and gas operating companies in Alaska, California, Indonesia, China, and Singapore from 1998 to 2000.

> Contact Information

Corporate Office	Coeur Mining, Inc. 104 S. Michigan Ave., Suite 900 Chicago, IL 60603
Main Telephone	+1 (312) 489-5800
Stock Ticker	CDE: NYSE
Website	www.coeur.com
Contact	Courtney R. B. Lynn VP, Investor Relations & Treasurer investors@coeur.com